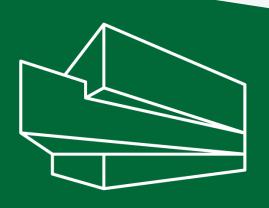


### HERITAGE GRANT

#### Information Session

August 1, 2019



#### Heritage Tourism

CITY OF AUSTIN ECONOMIC DEVELOPMENT

#### **Economic Development Department**

The mission of the Economic Development Department is to influence revenue generation through its programs and investments in order to secure economic mobility for our residents and promote a competitive, sustainable, vibrant and equitable economy for all.

#### **About the Heritage Tourism Division**

The Heritage Tourism Division provides leadership and management for the City of Austin's heritage tourism programs aimed to attract tourists and convention delegates and to derive economic, business, and community benefits associated with honoring and preserving Austin as a place of personal heritage.



#### **Tourism Stats**



27.4 Million
Total Annual Visitors
(Austin MSA)

129,600
Tourism
Supported Jobs



\$7.5 Billion 2018 Austin Visitor Spending



\$722 Million

Taxes Generated by Tourism\*

\* in state and local taxes





### **Texas Tax Code Chapter 351.101**

In accordance with state statute (Tax Code Chapter 351), any expenditure of hotel occupancy taxes must meet two criteria:

- 1) The expenditure must directly enhance and promote tourism and the convention and hotel industry; and
- It must fit into one of the state's statutorily approved functions.

For historic preservation and restoration projects or activities and promotional programs to encourage tourists and convention delegates to visit preserved historic sites or museums, the project must be:

- a) At, or in the immediate vicinity of, convention center facilities or visitor information centers;
- b) Located in the areas that would be frequented by tourists and convention delegates.



#### **Historic Preservation Fund**

The Historic Preservation Fund (HPF) was established in FY 2017–18 to promote tourism through preservation, restoration and rehabilitation of historic properties and through the promotion of culture and heritage-based tourism and events.

FY 2018-19, the HPF fund was moved to Economic Development (position filled, June 2019)



#### Timeline/Background

Oct 2018
Historic Preservation
Fund moved to EDD

June 2019
Heritage
Tourism Division
Manager Hired

July 2019 Heritage Grant Program Launch August 2019
Outreach &
Engagement

October 2019
Strategic Citywide
Heritage Plan
Anticipated Community
Outreach Begins

#### **Outreach & Engagement**

**Information Sessions** 

**Commission Presentations** 

**Email blasts** 

Social Media Campaigns

Door-to-Door



#### **Council Action October 4, 2018**

Resolution No. 20181004-033 allocation of funding:

**70%** for City of Austin historic facilities and sites in accordance with Texas Tax Code Section 351.101(a)(5);

15% reserved for potential future historic acquisitions or major preservation projects that would be frequented by tourists and convention delegates;

15% of the HPF to the Heritage Grant Program.

Note: Anticipated FY 2019-20 program allocation adheres to the FY18 policy guidance established by Council.



#### **Heritage Grant Program**

The purpose of the Heritage Grant Program is to promote tourism through the preservation, restoration, or rehabilitation of historic buildings, structures, sites, objects, monuments sites or districts.

Per Tax Code 351, for historic and preservation projects, the project must be at, or in the immediate vicinity of, convention center facilities or visitor information centers; or located in the areas that would be frequented by tourists and convention delegates.



### **Heritage Grant Program Updates**

		Council Policy Direction	Administrative Enhancement
	$\Diamond$	Funding threshold increased Heritage Grant awards increased from \$59,000 to \$250,000	Applicants Required to register as Vendors with the City of Austin austintexas.gov/financeonline/vendor_connection
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Applicant pool expanded Nonprofit, government and now, commercial applicants are eligible to apply for preservation and restoration projects	Online Application Process Captures key information including:  Applicant Information Project Property Information  Tourism Impact
	<o>&gt;</o>	Eligible projects expanded	<ul><li>Tourism Impact</li><li>Preservation Impact</li><li>Project Budget</li></ul>
		Heritage Capital Projects and now,	<ul> <li>Capacity and Qualifications</li> <li>Project Schedule</li> </ul>
		Site-specific Heritage Tourism Projects (will be comprised of 15% of total available allocation)	<ul><li>Equity</li><li>Coordination with Essential Partners</li></ul>



#### **Eligible Projects**

Heritage Capital Projects - Exterior



Rehabilitation or restoration of the primary building envelope, accessory structures, and grounds

#### Heritage Capital Projects must:

- ☐ Historic Designation (site or district);
- Accessible Grounds;
- ☐ Visited by tourists, hotel guests, or convention attendees;
- Meet the Secretary of the Interior's Standards for the Treatment of Historic Properties.



### **Eligible Projects**

Site-specific Heritage Tourism Projects



Planning, educational, and marketing projects (will be comprised of 15% of total available allocation)

Site-Specific Heritage Tourism Projects must:

- ☐ Increase tourism and/or benefit tourists, hotel guests, and convention attendees;
- ☐ Include the significance of the historic place.



#### **Ineligible Projects**

#### Some examples of ineligible project costs include:

- Work non-consistent with the Secretary of the Interior's Standards
- Operational expenses and indirect costs
- Capital improvements to non-historic buildings
- Travel expenses
- Consultants who are members of an applicant's staff or board
- Purchase of gifts, awards, cash prizes, scholarships, contributions or donations
- Owner-occupied properties

- Existing deficits, fines, contingencies, penalties, interest, or litigation costs
- Food or beverages, unless essential to the project (contact HT to verify)
- Internal programs at colleges or universities
- Purchase of gasoline
- Purchase of computer software/hardware including monthly licensing fees
- Vehicle purchase

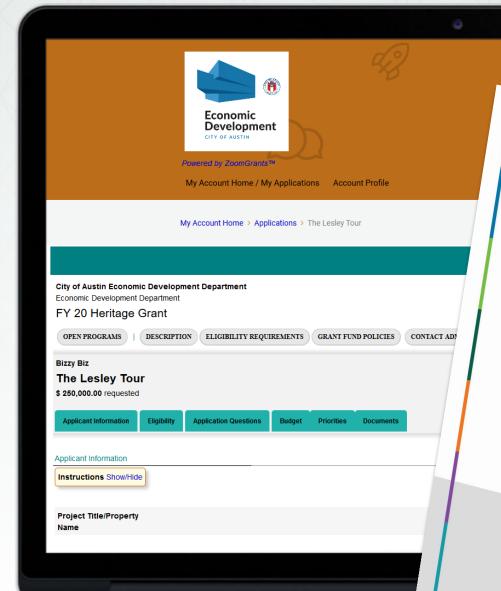


### **Online Application**

- Can have multiple collaborators
- Drafts are saved
- "Heritage Grant Application Guide" is a reference resource

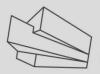
#### ZOOMGRANTS

Emails will come from Notices@zoomgrants.com



Welcome, Tara Connolly Not Tara Connolly?

# HERITAGE GRANT APPLICATION GUIDE



Heritage Tourism



### Heritage Grant Program Scoring Criteria

SCORING CRITERIA	Max Score
Tourism Impact	30
Preservation Impact	30
Project Budget	15
Capacity and Qualifications	10
Project Schedule	5
Equity	5
Coordination with Essential Partners	5



#### **Tourism Impact**

#### **Narrative Questions**

- Explain current levels of tourism and how the project creates a heritage tourism impact in the community or region.
- How the project will enhance heritage tourism experience and increase community participation/accessibility to a larger number of users, tourists, hotel guests or convention attendees
- Describe the marketing plan. Who is the target audience and how will you reach them? How does the proposed project or activity promote tourism and the hotel and convention industry?
- Describe how data will be collected regarding tourist attendance/participation. Give details on how the applicant will measure the success of the project.



#### **Preservation Impact**

**Narrative Questions** 

 Describe the historic, cultural, community, and/or architectural significance of the property.

Include any threats to property or if the building is an underrepresented area or serves an underrepresented population



#### **Preservation Impact**

Narrative Questions: Heritage Capital



- Describe the project to be undertaken, including an overview and the specific work proposed for funding.
- Explain how the project meets the Secretary of the Interior's Standards for Treatment of Historic Properties, if applicable, or best practices for the proposed project type.
- Describe the current and anticipated future use of the property.



#### **Preservation Impact**

Narrative Questions: Site-specific Heritage Tourism



- Describe how the project develops site-specific heritage tourism.
- Describe how the project promotes or develops planning, educational programs or materials for tourists.
- Describe how the project demonstrates educational or cultural value.



#### What is the Review Process?

After the application deadline, interdepartmental staff will evaluate applications to ensure that each proposed project meets the state statute eligibility criteria.

Applications that meet the criteria will be evaluated by a Heritage Grant Review Panel.

A majority vote of a quorum of the Heritage Grant Review Panel is required to recommend a Heritage Grant award.



#### What is the Review Process?

Recommendations will then be reviewed by the Historic Landmark and the Tourism Commissions who will make recommendations to City Council.

City Manager will approve funding for Heritage Grants within the Manager's authority (at or below \$61,500 for Fiscal Year 2019-20)

City Council will approve funding Heritage Grants above the City Manager's authority



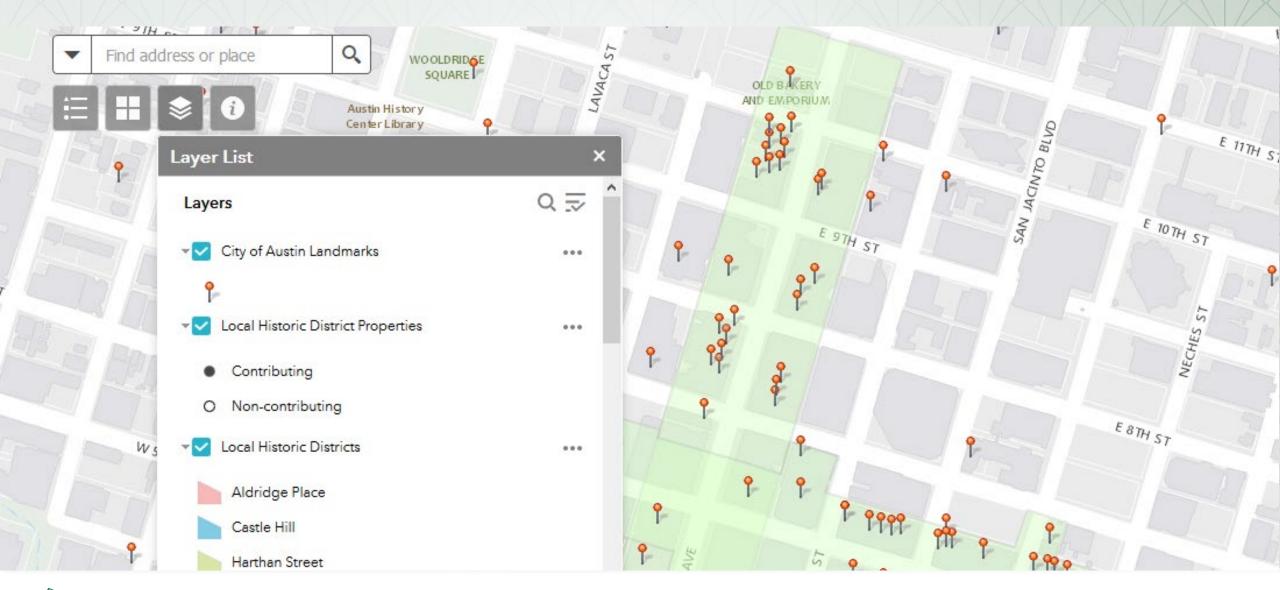
#### **Historic Preservation Office**

The Historic Preservation Office, within the City of Austin's Planning and Zoning Department, protects and enhances neighborhoods, buildings, and sites that reflect elements of Austin's cultural, social, economic, political and architectural history.

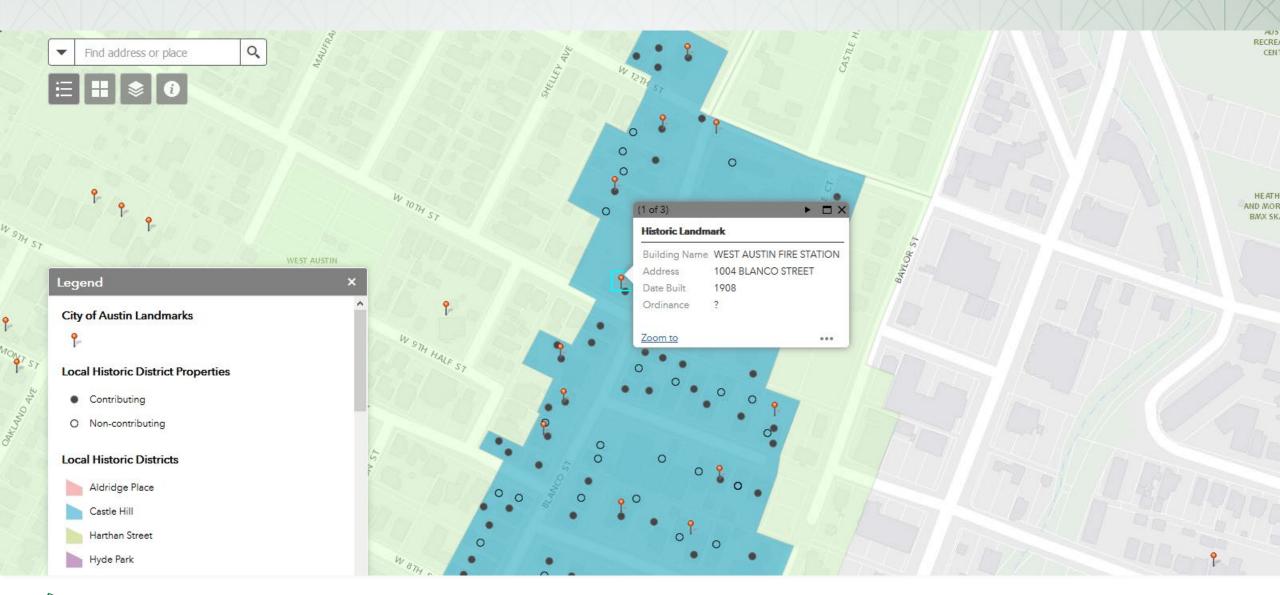
A property can be designated historic at three levels: local, state, and national.

#### Historic Property Verification Guide A property can be designated historic at three levels: local, state, and national. Locally designated historic characteristic A property can be designated historic at three levels: local, state, and national, Locally designated historic districts, state-designated historic properties are Recorded historic properties are Recorded Properties are nistoric ianomarks and nistoric districts, state-designated install in properties are nistoric landmarks (RTHLs) and State Antiquities Landmarks (SALs), and nationally designated in the Allational Designation of Literary Discass and/or located in a historic properties are individually listed in the National Register of Historic Places and/or located in a You can take four steps to find out if your property is a designated historic property or already has been 1. To find out if a property is designated historic at the local level (historic landmark or historic district) or 2. To find out if a property is designated historic at the state level (Recorded Texas Historic

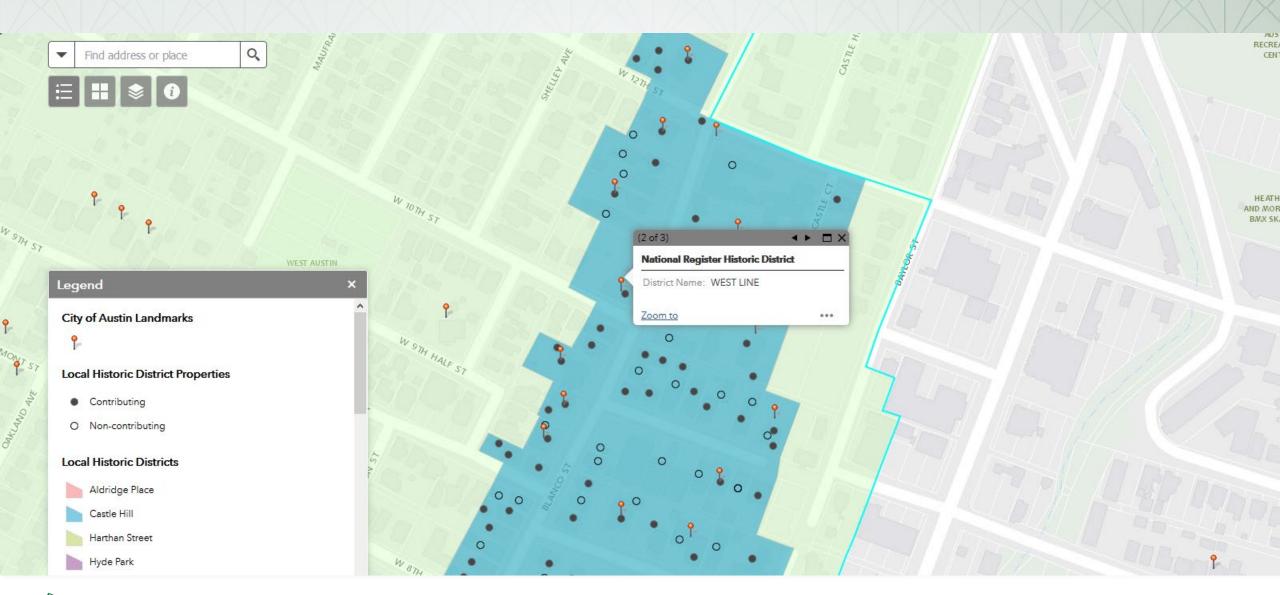




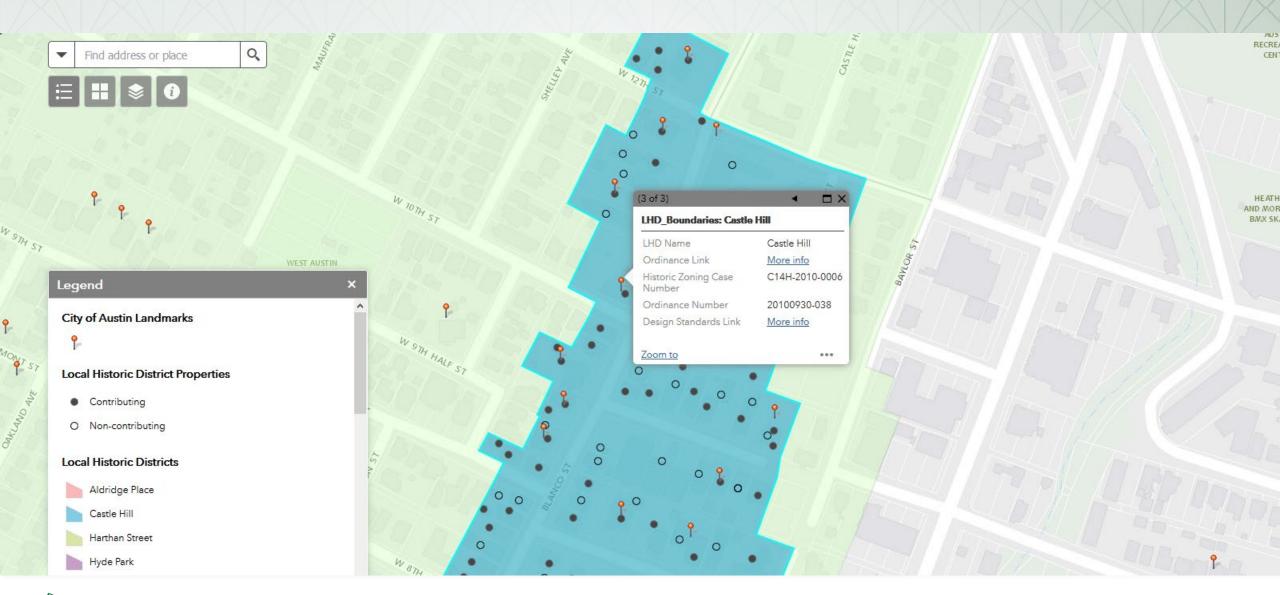
















**Castle Hill Local Historic District** 

Preservation Plan and Design Standards

#### PART 1 – INTRODUCTION

#### **PURPOSE**

The Castle Hill Historic District ("district") Design Standards ("standards") provide a guide for decision-making regarding alterations to the exterior appearance of buildings and sites the district. The goals of the Castle Hill Historic District Design Standards are to:

- 1. Preserve district's historic heritage.
- 2. Encourage the rehabilitation, maintenance and retention of historic structures.
- 3. Ensure that alterations to existing buildings are compatible with the character of the structure and the district.
- 4. Discourage demolition of contributing buildings and buildings easily restored to contributing character.
- 5. Assist property owners and designers in developing plans for historic properties.
- 6. Ensure that new construction is compatible with the historic character of the district.

#### This document is a tool for:

- Property owners, tenants, contractors, design professionals, realtors or anyone else planning a change to the exterior or site of a building or new construction within the district; and
- The Historic Landmark Commission in their evaluation of whether to grant a Certificate of Appropriateness for any project covered by these Standards.

#### **Historic Preservation Office**

If the property is not designated historic at any level or listed in the East Austin Historic Resources Survey, you can submit a request to the Texas Historical Commission for a Determination of Eligibility. The request must include extensive background and may take at least 30 days for staff to review, so this is likely a strategy best suited to the next round of grants. Start now and plan ahead!

City of Austin Historic Preservation Office AustinTexas.gov/department/Historic-Preservation



#### **Relevant Dates for Applicants**

July 22: Heritage Grant Application Launch

Aug 16: Deadline for Applications

Aug 23: Heritage Grant Review

**Open Office Hours** 

Wednesdays & Fridays 9 a.m. – 12 p.m.,

5202 E Ben White #400

(no appointment needed)

Aug 26: Historic Landmark Commission: Heritage Grant Award Review

**Sept 9:** Tourism Commission: Heritage Grant Award Review

Sept 12: Austin City Council: Budget Approval of Historic Preservation Grants

Oct 30: FY 2020 Heritage Grant Project Applicants Notified of Final Grant Awards

Fall 2019 Strategic Citywide Heritage Tourism Plan process begins



### Questions?

#### Melissa Alvarado, MPA

Heritage Tourism Manager City of Austin Economic Development Department

Melissa. Alvarado@austintexas.gov www.austintexas.gov/heritage-tourism

512-974-7870



**Heritage Tourism** 

CITY OF AUSTIN ECONOMIC DEVELOPMENT

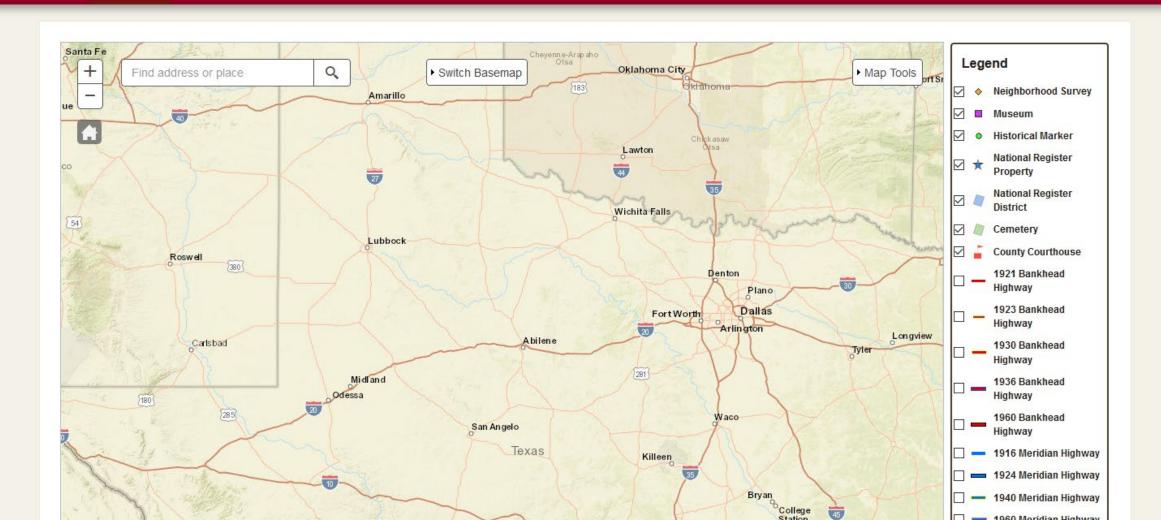
# More Ways To Find Out If A Property Is Historic

TEXAS HISTORIC SITES atlas
history on your desktop

TEXAS HISTORICAL COMMISSION

real places telling real stories

HOME ATLAS MAP ADVANCED SEARCH ABOUT ATLAS DOWNLOADS



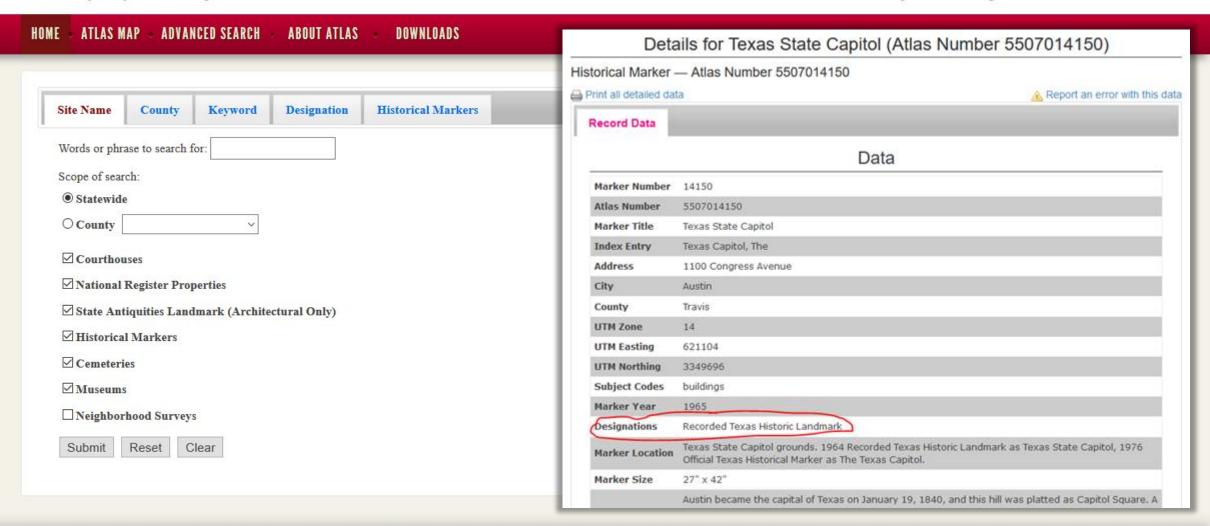
## More Ways To Find Out If A Property Is Historic

#### TEXAS HISTORIC SITES atlas

history on your desktop

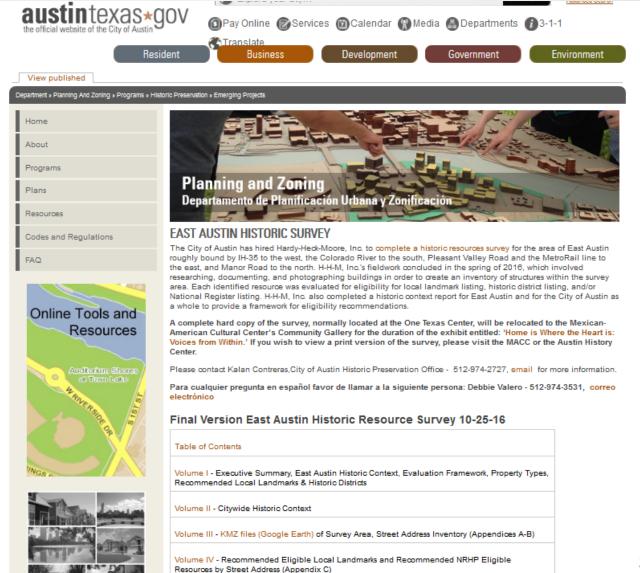
#### **TEXAS HISTORICAL COMMISSION**

real places telling real stories



#### **More Ways**

#### To Find Out If A Property Is Historic - East Austin Only



Volume V - Recommended Eligible Historic Districts and NRHP Historic District Forms, Photo Contact Sheets, Future Austin Survey Area Maps, Future Survey Prioritization Tables, Preservation http://www.austintexas.gov/page/east-austin-historic-survey