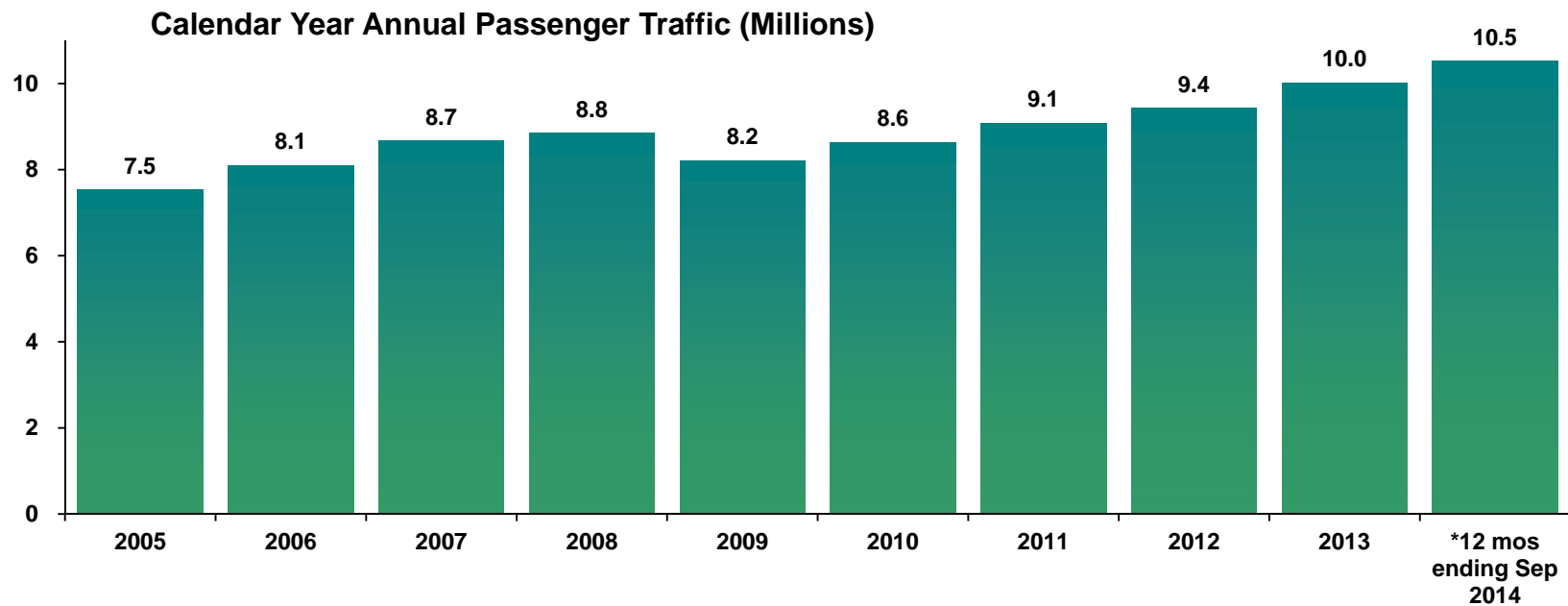


Austin Continues to Set New Passenger Records



Year over Year Growth

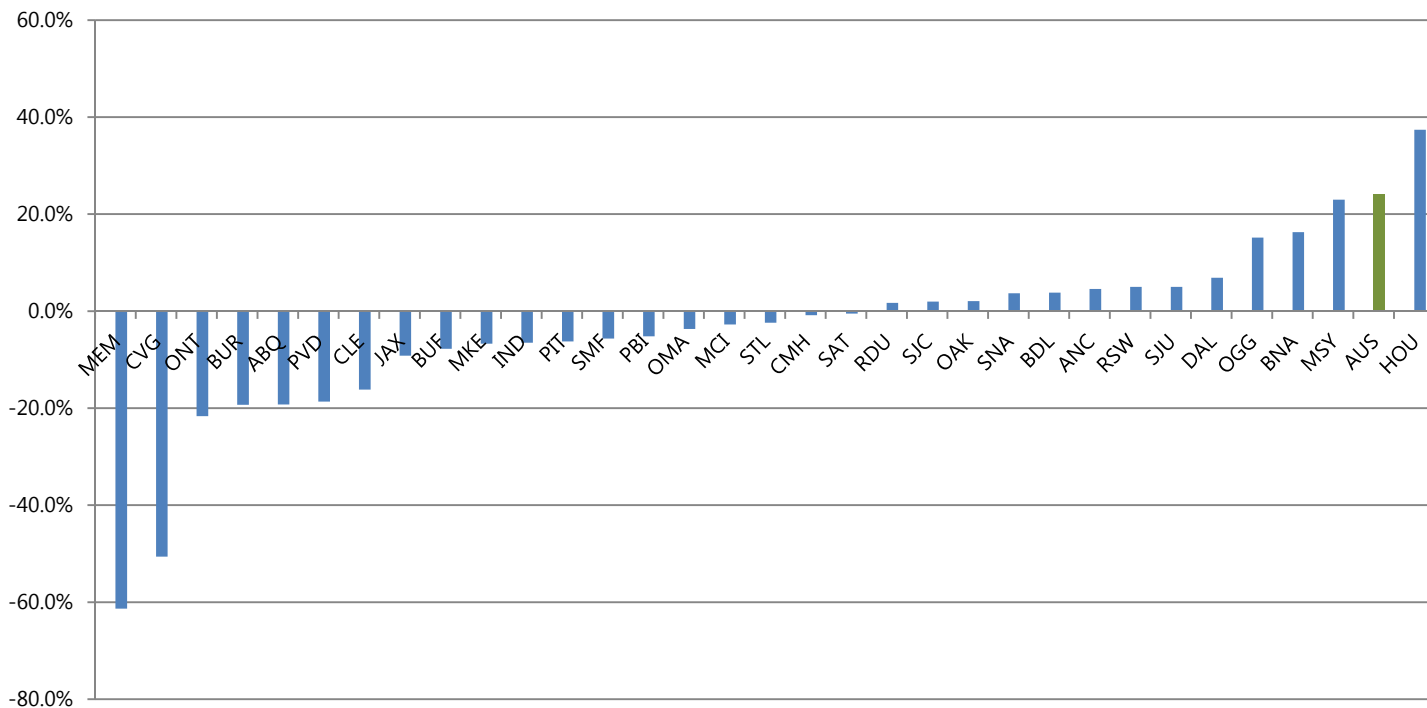
2006	2007	2008	2009	2010	2011	2012	2013
7.56%	7.06%	2.08%	-7.14%	5.18%	5.06%	3.85%	6.23%



Austin Has Been Successful in Competing in the New Normal

U.S. Medium-Hub Airports

% Change in Enplanements 2009-2014 (Comparison of 12 Month Periods Ending August)



AUS Has Nonstop Service to 44 Destinations

5 New Airlines Have Begun Service in the Last Two Years



Carriers	14
Nonstop Destinations	47
Daily Departures	146
Daily Seats	18,552
Average Aircraft Size	127 seats

RECENT SERVICES ANNOUNCED/ADDED	
Toronto (YYZ)	Air Canada
London (LHR)	British Airways
Miami (MIA)	American Airlines
Orlando-Sanford (SFB)	Allegiant Air
Cancun (CUN)	Southwest
Victoria (VCT)	Texas Sky/Public Charters, Inc.
Branson (BKG)	Branson AirExpress on Buzz Airways
Orange County/Santa Ana (L.A.) (SNA)	Southwest
St. Louis (STL)	Southwest
Los Angeles (LAX)	Delta
Las Vegas (LAS)	Allegiant Air
San Francisco (SFO)	Virgin America

Source: Official Airline Guide



Austin-Bergstrom
International Airport

AUS Air Service Highlights

New *nonstop* service and carriers added

- ❑ Southwest Airlines – Washington DC (July 2012)
- ❑ AirTran – San Jose del Cabo (June 2013, seasonal)
- ❑ Southwest Airlines – Portland (June 2013, seasonal)
- ❑ Southwest Airlines – New Orleans (November 2013)
- ❑ Virgin America – San Francisco (May 2013)
- ❑ Aeromar – Mexico City (October 2013)
- ❑ Allegiant Airlines – Las Vegas (October 2013)
- ❑ British Airways – London (March 2014)
- ❑ Southwest Airlines – Daily Service to Cancun (November 2014)
- ❑ Texas Sky – Victoria, Texas (November 2014)
- ❑ Allegiant Airlines – Orlando-Sanford (February 2015)
- ❑ American Airlines – Miami (March 2015)
- ❑ Air Canada – Toronto (May 2015)
- ❑ Southwest – St. Louis (June 2015)



Construction Info coming



Conclusion

- ❑ By virtually every economic indicator, the Austin MSA is one of the strongest areas in the U.S.
- ❑ ABIA serves an O&D market with robust passenger growth
- ❑ Experienced management team has a proven track record of bringing in new air service, completing major projects on-time and on-budget and consistently delivering strong financial results
- ❑ Projections show that ABIA will be able to undertake a major capital program and still maintain its strong debt service coverage, reasonable airline costs and solid liquidity levels

